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Regulatory Action Alert

May 6, 2009

In the last Regulatory Alert sent out regarding the recent loan participation issue with community banks in Georgia, CBA referenced an FDIC Conference Call Series they would be offering throughout the year. The upcoming June offering specifically deals with Loan Participations with a Failed Institution. By now, you should have received an email invitation to participate in this conference call, but CBA wanted to be sure you don't miss this great opportunity to learn more about FDIC's handling of loan participations, since this could become an even greater issue in the future. We have pasted in below the full text of the email from the FDIC announcing this Conference Call, which contains all the pertinent information regarding how to access the call.

2009 FDIC Atlanta Region Regulatory Conference Call Series

Topic

A Failing Bank Resolutions Primer: The Failing Bank Bid Process, and What to Expect when the FDIC Acquires a Loan Participation from a Failed Bank

Speakers

DSC Assistant Regional Director Franklin Gray, III
DRR Associate Director of Franchise and Asset Marketing Pamela Farwig
DRR Manager of Institution and Asset Sales Daniel Walker

Date: Thursday, June 4, 2009

Time: 10:00 am Eastern Time

On June 4, 2009, the FDIC's Atlanta Region will host the second session of its 2009 Regulatory Conference Call Series. The speakers will discuss the failing bank bid process and what bankers can expect when the FDIC becomes involved in a loan participation.

Following the presentation, there will be a question and answer session. We have allotted a total of 90 minutes for the call. The call is open to FDIC-supervised institutions in the Atlanta Region. Bank directors, officers, and staff members are welcome to participate. Participants may call in from any location and are not required to be onsite at their institution. No fee is charged to participate in the call. Please be aware that the call will not be recorded. To register for the conference call, please follow the registration instructions below.

Registration Instructions

Please have only one person respond per bank. The registration deadline is Thursday, May 28, 2009.

Send an e-mail to fdicatlconfcall@fdic.gov with the following information:

- The name of the bank for which you are registering
- The bank location (city and state)
- The first and last name of a contact person at the bank and their phone number

- The email address to which you would like your confirmation delivered
- The number of bank staff that will participate in the call
- The number of separate phone lines you will use to participate (For example, if your bank plans to have three participants call in from separate branch locations and senior management will call in from the main office, you should indicate that four lines will be needed.)

If your bank plans to participate in the call, please register by **Thursday, May 28, 2009**. On Monday, June 1, 2009, the toll-free number and pass code to use in order to participate in the call, along with any presentation materials, will be sent via email to those who registered for the call. If you do not receive this information by close of business on June 1, 2009, please let us know as soon as possible. Some bank systems may treat the email as spam, which could hinder receipt.

If you have any questions or comments, please contact Case Manager Angie Baker at 678-916-2194 or abaker@fdic.gov . We look forward to your participation in the June 2009 Conference Call.

Community Bankers Association of Georgia

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