

**CBA of GA's 51<sup>st</sup> Annual Convention Agenda**

**Thursday, September 12**

**MORNING FREE**

**AFTERNOON & EVENING**

2:00 - 5:00 pm	Annual Convention Registration
2:00 - 5:00 pm	Exhibitor Set-Up
3:00 – 5:00 pm	CBA Board of Directors Meeting (by invitation only)
6:00 – 8:00 pm	CBA Board of Directors Dinner Functions (by invitation only) <i>(6:00-6:30 Reception; 6:30-8:00 Dinner)</i>
8:00 – 9:30 pm	Desserts, Coffee, Cocktails – Silent/Live Auctions <i>(for all registered persons)</i>
9:30 pm	Adjourn for the evening

**Friday, September 13**

**MORNING**

6:30 am	Information Desk Open
6:45 – 7:15 am	Exhibitor Set-Up & Update
7:15 - 8:00 am	<b>Hot Breakfast Buffet with Exhibitors</b>
8:00 – 8:20 am	<b>Opening Ceremony</b> <i>Color Guard &amp; National Anthem</i> <b>Welcome Remarks</b> <b>Tim Jones</b> , President, Citizens Community Bank, Hahira; 2018-2019 CBA Chairman <b>John McNair</b> , President & CEO, Community Bankers Association of Georgia; Convention Master of Ceremonies <b>Harland Clarke – A Brief History</b> <i>(Video Message)</i> <b>Sponsored by Harland Clarke</b>
8:20 – 9:15 am	<b>A Conversation with the Regulators</b> Moderator: <b>Lori Godfrey, EVP/COS/Government &amp; Regulatory Relations</b> FDIC – <b>Mike Dean</b> , Regional Director, Atlanta OCC – <b>Jason Sisack</b> , Assistant Deputy Comptroller, Atlanta DBF – <b>Melissa Sneed</b> , Deputy Commissioner for Supervision, Atlanta
9:15 – 9:30 am	<b>Break</b>
9:30 – 9:45 am	<b>“7-Minute Spotlight”</b> – <b>Matthew Shugart</b> , Fiserv, Cumming

9:45 – 11:45 am **Mini-Trade Show** (3 min each; 31 exhibitors; with cushion)

11:45 am – 12:15 pm **Networking Break** with Exhibitors / Prize Drawings

12:15 – 12:20 pm **Fintech Solutions for Community Banks**

**Charles Potts**, Fintech Catalyst, ATDC, Atlanta

12: 20 – 1:05 pm **“State of the State”**

**Lieutenant Governor of Georgia Geoff Duncan**

1:05 – 1:10 pm **General Session Closing Remarks / Cash Prize Drawing**

#### **FRIDAY AFTERNOON – LUNCH & CONCURRENT SESSIONS**

1:10 – 2:00 pm **Lunch Buffet**

2:00 – 2:45 pm **Session 1 – “How to Dynamically Measure, Monitor and Manage Your Liquidity In a Volatile Rate Environment”**

**Matt Harris**, SVP / Assistant Director of Asset / Liability Management, The Baker Group, Oklahoma City, OK

2:00 – 2:45 pm **Session 2 – Georgia’s Ag Economy**

**Kent Wolfe**, Director for Agribusiness & Economic Development, UGA, Athens

*5-minute break*

2:50 – 3:35 pm **Session 3 – “Enhanced Strategic Planning in the Era of Digital Transformation”**

**Steve Cotton**, CEO & Founder, FI Navigator, Atlanta

2:50 – 3:35 pm **Session 4 - “Ten Best Practices in CEO and Executive Succession Planning”**

**Alan Kaplan**, Founder & CEO, Kaplan Partners, Wynnewood, PA

**EVENING FREE**

#### **Saturday, September 14**

**MORNING**

6:30 am Information Desk Open

7:00 – 7:45 am	<p><b>Dawn Breakers’ Session</b></p> <p><b>“BOLI- The Most Misunderstood Revenue Generator”</b></p> <p><b>John Gianacaci</b>, Regional Managing Director, BFS Group, Boca Raton, FL</p>
7:30 – 8:30 am	<b>Hot Breakfast Buffet</b>
8:30 – 8:35 am	<b>Welcome Remarks</b>
8:35 – 9:35 am	<p><b>“How Innovation &amp; Fintech Will Shape the Future of Banking”</b></p> <p><b>Kevin Tweddle</b>, COO, Chief Innovation Officer, ICBA Services Network</p>
9:35 – 9:50 am	<p><b>ICBA Update &amp; Check Presentation</b></p> <p>ICBA Vice Chairman, <b>Robert Fisher</b></p> <p>Chairman, President &amp; CEO, Tioga State Bank, Spencer, NY</p>
9:50 – 10:00 am	<b>Membership Vote – Bylaws Revisions &amp; 2019-2020 Board of Directors</b>
10:00 – 10:15 am	<b>Break</b>
10:15 – 11:00 am	<p><b>“Economic &amp; Banking Trends in Georgia”</b></p> <p><b>Ronald Sims</b>, Regional Manager for the Division of Insurance &amp; Research, FDIC, Atlanta</p>
11:00 – 11:15 am	<p><b>“7-Minute Spotlight”</b> – sponsored by PrismPremier</p> <p><b>Aneel Eijaz</b>, Manager, Credit Risk Management, PrismPremier, East Brunswick, NJ</p> <p><b>Philip Gonzalez</b>, Managing Director, P &amp; G Associates, East Brunswick, NJ</p>
11:15 – 11:30 am	<b>Break</b>
11:30 am – 12:15 pm	<p><b>“Options for Municipal Deposits Post SB 157”</b></p> <p>Facilitated by <b>Senator John F. Kennedy</b></p> <p><b>Michael White</b>, Partner, James-Bates-Brannan-Groover, Macon</p> <p><b>Danny Capitel</b>, Regional Director, Promontory, Arlington, VA</p> <p><b>Matt Harris</b>, SVP / Assistant Director of Asset / Liability Management, The Baker Group, Oklahoma City, OK</p>
12:15 – 12:20 pm	<b>General Session Closing Remarks / Cash Prize Drawing</b>

## **SATURDAY AFTERNOON – LUNCH & CONCURRENT SESSIONS**

- 12:20 – 1:15 pm                      **Lunch Buffet**
- 1:15 – 2:00 pm                      **Session 1 – “Empower Your HR & Payroll Teams With Systems That Help Keep You in Compliance”**
- Sherry Burick**, Sales Director, CBIZ Human Capital Management, Winston-Salem, NC
- 1:15 – 2:00 pm                      **Session 2 – “New Technologies – The Future of Payments”**
- Patrick Dix**, Vice President of Strategic Alliances, SHAZAM, Johnston, IA

## **EVENING**

*All evening functions are Cocktail Attire and Adults Only.*

- 6:00 – 6:45 pm                      **Chairman’s Reception**
- 6:45 – 8:30 pm                      **Chairman’s Banquet & Awards**

## **Sunday, September 15**

## **DEPARTURES**